Service Provider Showcase – Questionnaire

Note: Please use this document to prepare for your submission, but do not return your responses in this form. We will share an online form on Thursday, Dec. 2 that you can fill out to officially send in your submission.

Contact Information

Submitter Name [Required]:
Submitter Email [Required]:
Submitter Phone Number [Required]:
  Note: We are requesting an email and phone number in case we need to reach you about your submission; it will not be shared on the showcase site.

Representing Organization [Required]:

Product Name(s) [Required]:

Website(s) [Required]:
  – You may wish to direct viewers to page(s) specific to the solution(s) that you’re highlighting in the showcase rather than to your organization’s website homepage.

Contact person or email group that interested FedNowSM Community members may contact to learn more:
  • Name [Optional]:
  • Email address [Required]:
    – Your organization’s contact(s) should have knowledge of the FedNow Service and be capable of fielding inquiries from interested parties. The names and email addresses will be made publicly available on the showcase website.
    – You may choose to list a shared general inquiry mailbox; providing a contact name is optional.

Q&A [Required]

1. Please identify your segment/solution type(s). Select all that apply. [Required]:
   • AP/AR/ERP and Treasury Management Systems Platform & Service Providers
   • B2B Platform/Network Providers
   • Bill Pay & Presentment Service Providers
   • Core Banking Platforms
   • Correspondents/Bankers Banks/Corporate Credit Unions
2. If you responded “Other” in Question 1 above, please write in your segment. [Optional – 300 word maximum]:

3. Describe the services and products you can offer financial institutions or end users to support implementing and innovating upon the FedNow Service (e.g., technology solutions, end-user applications, ancillary functionality related to payment operations: fraud monitoring, reporting and analytics). [Required – 300 word maximum]:

4. Which type(s) of FedNow functionality will your product/service(s) support at the launch of the FedNow Service in 2023? Select all that apply. [Required]:
   - Customer credit transfers
   - Requests for Payment (RFPs)
   - Financial institution liquidity transfers (FI to FI transfers)
   - Correspondent/settlement services for financial institutions
   - Connectivity to the FedNow Service via FedLine® Solutions
   - Other (if you select “Other,” please respond to Question 5)

5. If you responded “Other” in Question 4 above, please write in the type(s) of FedNow functionality your product/service will support at the launch of the FedNow Service in 2023. [Optional – 300 word maximum]:

6. If your product/service is not supporting all functionality types (e.g., customer credit transfers, requests for payment, financial institution liquidity transfers, settlement services for financial institutions) at the launch of the FedNow Service in 2023, please describe your product roadmap and implementation timeline for offering additional functionality post-launch. [Optional – 300 word maximum]:

7. What types of transactions/use cases does your product/service support? Select all that apply. [Required]:
   - Account-to-Account (A2A)
8. If you responded “Other” in Question 7 above, please write in the types of transactions/use cases your product/service supports. [Optional – 300 word maximum]:

9. What types of end users does your product/service support? Select all that apply. [Required]:
   - Consumers
   - Businesses
   - Financial Institutions
   - Other (if you select “Other,” please response to Question 10)

10. If you responded “Other” in Question 9 above, please write in the types of end users your product/service supports. [Optional – 300 word maximum]:

11. For the transactions/use cases and end users chosen above in Questions 7 and 9, please describe the product(s), functionality, benefits of adoption, and target release date. [Optional – 300 word maximum]:

12. If applicable, please describe or list the key market(s) you serve (e.g., financial services, retail, technology, media). [Optional – 300 word maximum]:

13. Is your solution capable of working with a variety of banking/credit union core platforms (e.g., core agnostic)? Please provide details regarding how you plan to innovate to facilitate core integration. [Optional – 300 word maximum]:

14. At a high level, please describe the financial institution-to-service provider integration model you would use or leverage to support financial institutions in testing of the FedNow Service. [Optional – 300 word maximum]:

15. Do you plan to submit a video to the showcase? [Required]:
   - Yes; link to my Box.com account included in this form
   - Yes; link to my Box.com account not yet included in this form – if you select this response, we will provide you an option to edit your form when your video is ready.
   - No
16. Please add a shared link to your logo in your box.com account. Include the highest quality available EPS/AI or vector file (please note that logos need to be fully embedded and any fonts need to be outlined).

17. Please add a shared link to your video in your Box.com account.

“FedNow” and “FedLine” are services mark of the Federal Reserve Banks. A list of marks related to financial services products that are offered to financial institutions by the Federal Reserve Banks is available at FRBservices.org.